# RULE 2.9 ANNOUNCEMENT

WAREHOUSE REIT PLC

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Warehouse REIT PLC
04 March 2025

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4 March 2025

**Warehouse REIT plc ("Warehouse REIT" or the "Company")**

**Rule 2.9 Announcement**

In accordance with Rule 2.9 of the Code, Warehouse REIT confirms that, as at the date o issued and fully paid share capital consists of 424,861,650 ordinary shares with par value Securities Identification Number (ISIN) for the ordinary shares is GB00BD2NCM38.

**Enquiries**

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***Disclosure requirements of the Code***

*Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of offeree company or of any securities exchange offeror (being any offeror other than an offe* *has been announced that its offer is, or is likely to be, solely in cash) must make an Oper following the commencement of the offer period and, if later, following the announcement exchange offeror is first identified. An Opening Position Disclosure must contain details c and short positions in, and rights to subscribe for, any relevant securities of each of (i) the c any securities exchange offeror(s). An Opening Position Disclosure by a person to whom R be made by no later than 3.30 pm (London time) on the 10th business day following the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th bus announcement in which any securities exchange offeror is first identified. Relevant pe relevant securities of the offeree company or of a securities exchange offeror prior to the Opening Position Disclosure must instead make a Dealing Disclosure.*

*Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more securities of the offeree company or of any securities exchange offeror must make a D person deals in any relevant securities of the offeree company or of any securities exch Disclosure must contain details of the dealing concerned and of the person's interests and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) a offeror(s), save to the extent that these details have previously been disclosed under Rule by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (Londo day following the date of the relevant dealing.*

*If two or more persons act together pursuant to an agreement or understanding, whethe acquire or control an interest in relevant securities of an offeree company or a securities ex be deemed to be a single person for the purpose of Rule 8.3.*
*Opening Position Disclosures must also be made by the offeree company and by a Disclosures must also be made by the offeree company, by any offeror and by any persor any of them (see Rules 8.1, 8.2 and 8.4).*

*Details of the offeree and offeror companies in respect of whose relevant securities Open and Dealing Disclosures must be made can be found in the Disclosure Table on the Take www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issu commenced and when any offeror was first identified. You should contact the Panel's Mar +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to mak Disclosure or a Dealing Disclosure.*

***Publication on website***
*In accordance with Rule 26.1 of the Code, a copy of this announcement will be avail Warehouse REIT at https://warehousereit.co.uk/investors promptly and by no later than 12 the business day following this announcement. The content of the website referred to in th incorporated into and does not form part of this announcement.*

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